

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GOAL FORWARD HOLDINGS LIMITED**

**展程控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8240)**

**COMPLETION OF MAJOR TRANSACTION IN RELATION TO THE PURCHASE OF THE PROPERTIES THROUGH THE ACQUISITION OF THE TARGET COMPANY**

Reference is made to the announcement of Goal Forward Holdings Limited (the “**Company**”) dated 12 December 2017, the supplemental announcement dated 14 December 2017, the clarification announcement dated 22 December 2017 and the circular (the “**Circular**”) of the Company dated 5 January 2018 in relation to the Purchase of the Properties through the Acquisition of the Target Company (including the Purchase). Unless otherwise defined, capitalized terms used herein shall bear the same meanings as defined in the Circular.

The Board is pleased to announce that the Completion took place on 9 January 2018. Following the Completion, we will own the Properties through the Target Company and we will utilise them to expand our existing processing base.

By order of the Board  
**Goal Forward Holdings Limited**  
**Liu Chi Ching**  
*Chairman and Executive Director*

Hong Kong, 9 January 2018

*As at the date of this announcement, the Board comprises of Mr. Liu Chi Ching and Ms. Wu Shuk Kwan as executive Directors; Mr. Wong Chung Yeung as non-executive Director; and Ms. Li On Lei, Mr. Ng Ki Man and Mr. Lo Siu Kit as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at [www.cyfood.com.hk](http://www.cyfood.com.hk).*