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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **GOAL FORWARD HOLDINGS LIMITED**, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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GOAL FORWARD HOLDINGS LIMITED

展程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

- (1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED AMENDMENTS TO THE MEMORANDUM AND
ARTICLES OF ASSOCIATION;
(3) RE-ELECTION OF DIRECTORS; AND
(4) NOTICE OF EXTRAORDINARY GENERAL MEETING**

A letter from the Board is set out on pages 3 to 10 of this circular. A notice convening the EGM to be held at Suite 2106A, 21/F., Exchange Tower, 33 Wang Chiu Road, Kowloon Bay, Hong Kong on Wednesday, 3 November 2021 at 11:00 a.m. is set out on pages 11 to 14 of this circular. A form of proxy for use at the EGM is enclosed with this circular.

Whether or not you are able to attend the EGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable and in any event not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the EGM or any adjournment thereof should you so wish and in such event, the form of proxy shall be deemed to be revoked.

PRECAUTIONARY MEASURES FOR THE EGM

In view of the ongoing novel coronavirus (COVID-19) outbreak, mass gatherings would potentially impose a significant risk in terms of the spread of the virus. For the safety of our Shareholders, staff and stakeholders, **the Company encourages Shareholders to appoint the chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM instead of attending the EGM in person.**

Shareholders and other persons attending the EGM should note that, consistent with the government guidelines for the prevention and control of COVID-19, the Company will implement precautionary measures to reduce the risk of contracting and spreading of COVID-19 at the EGM, including:

- (a) Compulsory body temperature check will be conducted for every Shareholder or proxy at the entrance of the venue. Any person with a body temperature of over 37.3 degrees Celsius will not be admitted to the venue;
- (b) Every Shareholder or proxy is required to wear a surgical face mask throughout the meeting. Any person not wearing a surgical face mask will not be permitted access to the meeting venue;
- (c) No corporate gifts will be distributed;
- (d) No refreshment will be served;
- (e) Hand sanitisers are available at the entrance of the venue; and
- (f) Other safe distancing measures will be adopted as appropriate.

The Company seeks the understanding and cooperation of all Shareholders to minimise the risk of spreading COVID-19.

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Articles of Association”	the amended and restated articles of association of the Company adopted on 20 August 2019 and as amended from time to time and “Article” shall mean an article of the Articles of Association
“Board”	the board of Directors
“Company”	Goal Forward Holdings Limited (展程控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held on Wednesday, 3 November 2021 to consider and, if thought fit, to approve, among other things, the Proposed Change of Company Name, the Proposed Amendments to the Memorandum and Articles of Association and the re-election of Directors
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	11 October 2021, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information herein
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Memorandum”	the amended and restated memorandum of association of the Company adopted on 20 August 2019 and as amended from time to time
“Proposed Amendments to the Memorandum and Articles of Association”	the proposed amendments to the Memorandum and Articles of Association for the purpose of, inter alia, reflecting the Proposed Change of Company Name, updating the address of the registered office of the Company and inserting the financial year end date of the Company

DEFINITIONS

“Proposed Change of Company Name”	the proposed change of the English name of the Company from “Goal Forward Holdings Limited” to “China Wantian Holdings Limited” and the dual foreign name in Chinese of the Company from “展程控股有限公司” to “中國萬天控股有限公司”
“Share(s)”	share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



GOAL FORWARD HOLDINGS LIMITED

展程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

Executive Directors:

Mr. Hooy Kok Wai (*Chairman*)
Mr. Liu Chi Ching (*Vice-Chairman*)
Mr. Zhong Xueyong (*Chief Executive Officer*)

Independent non-executive Directors:

Mr. Ng Ki Man
Mr. Leung Sui Chung
Mr. Siu Chun Pong Raymond

Registered office:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

*Head office and principal place of
business in Hong Kong:*

Suite 2106A, 21/F.
Exchange Tower
33 Wang Chiu Road
Kowloon Bay
Hong Kong

18 October 2021

To the Shareholders

Dear Sir or Madam,

- (1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED AMENDMENTS TO THE MEMORANDUM AND
ARTICLES OF ASSOCIATION;
(3) RE-ELECTION OF DIRECTORS; AND
(4) NOTICE OF EXTRAORDINARY GENERAL MEETING**

INTRODUCTION

References are made to (1) the announcement of the Company dated 29 September 2021 in relation to the Proposed Change of Company Name and the Proposed Amendments to the Memorandum and Articles of Association; and (2) the announcement of the Company dated 29 September 2021 in relation to, among other things, the appointment of independent non-executive Directors.

The purpose of this circular is to provide you with information on the resolutions to be proposed at the EGM regarding the Proposed Change of Company Name, the Proposed Amendments to the Memorandum and Articles of Association, and the re-election of Directors, and to give you the notice of the EGM.

LETTER FROM THE BOARD

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Goal Forward Holdings Limited” to “China Wantian Holdings Limited” and to change the dual foreign name in Chinese of the Company from “展程控股有限公司” to “中國萬天控股有限公司”.

Reasons for the Proposed Change of Company Name

The Board considers that the Proposed Change of Company Name reflects the change of the status of the Company and will refresh the corporate image of the Company. The Board believes that the new corporate image will enable the Group to better identify itself and capture potential business opportunities for its future development. Accordingly, the Board is of the view that the Proposed Change of Company Name will benefit the Group’s future business development and is in the interests of the Company and the Shareholders as a whole.

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is conditional upon:

- (i) the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the EGM; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out the necessary filing procedures regarding the Proposed Change of Company Name with the Companies Registry of Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name, will not affect any rights of the existing Shareholders or the Group’s daily operations or its financial position. All existing share certificates in issue bearing the present name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be evidence of legal title to the Shares and to be valid for trading, settlement, registration and delivery for the same number of Shares in the new English and Chinese names of the Company. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates under the Company’s new English and Chinese names. Once the Proposed Change of Company Name becomes effective, any new share certificates of the Company will be issued in the new English and Chinese names of the Company.

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In addition, subject to the confirmation by the Stock Exchange, the Shares will be traded on the Stock Exchange under the new English and Chinese stock short names of the Company after the Proposed Change of Company Name becomes effective.

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

In view of the Proposed Change of Company Name, the Board also proposes to amend the Memorandum and Articles of Association to, inter alia, reflect the Proposed Change of Company Name, update the address of the registered office of the Company and insert the financial year end date of the Company. The Proposed Amendments to the Memorandum and Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the EGM and the aforesaid amendments shall become effective from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands in respect of the Proposed Change of Company Name.

The Company has been advised by its legal advisers that the Proposed Amendments to the Memorandum and Articles of Association conform with the requirements of the Listing Rules and do not contravene the laws of the Cayman Islands. The Company also confirmed that there is nothing unusual about the Proposed Amendments to the Memorandum and Articles of Association for a company incorporated in the Cayman Islands and listed on the Stock Exchange.

Details of the Proposed Amendments to the Memorandum and Articles of Association

The principal effect of the Proposed Amendments to the Memorandum and Articles of Association are to, inter alia, (i) reflect the Proposed Change of Company Name; (ii) update the address of the registered office of the Company; and (iii) insert the financial year end date of the Company.

The major details of the amendments are as follows:

- (i) the existing clause 1 of the Memorandum

“1. The name of the Company is Goal Forward Holdings Limited 展程控股有限公司.”

is proposed to be amended as follows:

“1. The name of the Company is China Wantian Holdings Limited 中國萬天控股有限公司.”

LETTER FROM THE BOARD

(ii) the existing clause 2 of the Memorandum

“2. The registered office will be situate at the offices of Estera Trust (Cayman) Limited, Clifton House, 75 Fort Street, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands or at such other place in the Cayman Islands as the Directors may from time to time decide.”

is proposed to be amended as follows:

“2. The registered office will be situated at the offices of Ocorian Trust (Cayman) Limited, Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands or at such other place in the Cayman Islands as the Directors may from time to time decide.”

(iii) the definition of the “Company” in the existing Article 1(b) of the Articles of Association

“**Company**: means the above named company;”

is proposed to be amended as follows:

“**Company**: means China Wantian Holdings Limited 中國萬天控股有限公司;”

(iv) the existing Article 172 of the Articles of Association

“172.The Board shall cause proper books of account to be kept of the sums of money received and expended by the Company, and the matters in respect of which such receipts and expenditure take place; and of the assets and liabilities of the Company and of all other matters required by the Companies Law necessary to give a true and fair view of the state of the Company’s affairs and to show and explain its transactions.”

is proposed to be amended as follows:

“172.The Board shall cause proper books of account to be kept of the sums of money received and expended by the Company, and the matters in respect of which such receipts and expenditure take place; and of the assets and liabilities of the Company and of all other matters required by the Companies Act necessary to give a true and fair view of the state of the Company’s affairs and to show and explain its transactions. The financial year end of the Company shall be 31 March in each calendar year or as otherwise determined by the Board.”

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Implication of the Proposed Amendments to the Memorandum and Articles of Association

The Proposed Amendments to the Memorandum and Articles of Association will not affect any rights of the existing Shareholders. All existing rights and obligations of the Shareholders shall, after the Proposed Amendments to the Memorandum and Articles of Association becoming effective, continue to have the same rights and obligations.

RE-ELECTION OF DIRECTORS

Reference is made to the announcement of the Company dated 29 September 2021 in relation to, among other things, the appointment of Mr. Leung Sui Chung (“**Mr. Leung**”) and Mr. Siu Chun Pong Raymond (“**Mr. Siu**”) as independent non-executive Directors on 29 September 2021.

Pursuant to Article 112 of the Articles of Association, any Director appointed by the Board to fill a casual vacancy shall hold office only until the first general meeting of the Company after his appointment and be subject to re-election at such meeting. Accordingly, Mr. Leung and Mr. Siu, who were each appointed by the Board on 29 September 2021 to fill up casual vacancies arising from the resignation of the then independent non-executive Directors, will retire from office and offer themselves for re-election at the EGM.

The Company has in place a nomination policy which sets out, inter alia, the selection criteria and the evaluation procedures in nominating candidates to be appointed or re-appointed as Directors. The re-appointment of each of Mr. Leung and Mr. Siu is recommended by the nomination committee of the Company (the “**Nomination Committee**”). In consideration of the background, professional knowledge, experience and expertise of each of Mr. Leung and Mr. Siu, the Board believes that they could bring invaluable insight and provide invaluable contribution and diversity to the Board. The Board recommends each of Mr. Leung and Mr. Siu to stand for re-election by the Shareholders at the EGM.

The biographical details of Mr. Leung and Mr. Siu are set out below:

Mr. Leung Sui Chung

Mr. Leung, aged 45, is currently an independent non-executive Director, the chairman of the remuneration committee of the Company (the “**Remuneration Committee**”) and a member of each of the audit committee of the Company (the “**Audit Committee**”) and the Nomination Committee.

LETTER FROM THE BOARD

He holds a bachelor degree in Business Administration from The University of Hong Kong. Mr. Leung has over 10 years of experience in the financial services industry and has extensive experience in capital markets. From February 2008 to January 2009, he was the senior business development manager (Asia Pacific) of Informa Group Plc. From March 2011 to December 2020, he was the associate director of Success Finance Group. Mr. Leung is the co-founder and the chief marketing officer of UNO Co-working Space. He now also acts as the chief marketing officer of Fortune Capital Strategy Limited and the associate director of Asset Management of Chief Securities Limited. He is currently licensed with the Securities and Futures Commission of Hong Kong as a Representative of Chief Commodities Limited for Type 2 (dealing in futures contracts), and of Chief Securities Limited for Type 1 (dealing in securities) and Type 9 (asset management) regulated activities.

Mr. Siu Chun Pong Raymond

Mr. Siu, aged 41, is currently an independent non-executive Director and a member of each of the Audit Committee, the Remuneration Committee and the Nomination Committee.

He holds a bachelor degree in Laws from The University of Hong Kong and a master degree in Laws from University College London. He has been a practising solicitor of The High Court of Hong Kong since 2005 and has over 15 years of practical experience in corporate finance and regulatory compliance. Mr. Siu was a partner of F. Zimmern & Co., Solicitors & Notaries from July 2012 to August 2017. He established his own law firm, Raymond Siu & Lawyers, in September 2017 and is now the senior partner of the firm. Mr. Siu is currently also the company secretary of three listed companies in Hong Kong, namely Allied Sustainability and Environmental Consultants Group Limited (stock code: 8320), EC Healthcare (stock code: 2138) and UTS Marketing Solutions Holdings Limited (stock code: 6113).

Each of Mr. Leung and Mr. Siu has entered into a letter of appointment with the Company for a term of three years. Each of them is entitled to an annual remuneration of HK\$150,000, which is determined by the Board and the recommendation of the Remuneration Committee based on his respective qualification, experience, responsibilities with the Company and the prevailing market rate. Each of them is subject to retirement by rotation and is eligible for re-election in accordance with the Articles of Association.

Save as disclosed above, as at the Latest Practicable Date, each of Mr. Leung and Mr. Siu (i) did not hold any position in the Company or other members of the Group; (ii) did not hold any directorship in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the last three years preceding the Latest Practicable Date; (iii) did not have any interest in the Shares within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (iv) did not have any relationship with any Directors, senior management or substantial or controlling shareholders (as defined in the Listing Rules) of the Company.

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Save as disclosed above, there is no other information relating to the re-election of each of Mr. Leung and Mr. Siu which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules nor are there any other matters that need to be brought to the attention of the Shareholders.

EGM

The Company will convene the EGM at Suite 2106A, 21/F., Exchange Tower, 33 Wang Chiu Road, Kowloon Bay, Hong Kong on Wednesday, 3 November 2021 at 11:00 a.m. for the purpose of considering and, if thought fit, approving the resolutions set out in the notice of EGM on pages 11 to 14 of this circular.

Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions proposed to be approved at the EGM (except for those relating purely to a procedural or administrative matter which may be voted on by a show of hands) will be taken by poll. Further announcement(s) will be made by the Company in compliance with the Listing Rules of the poll results of the EGM, the effective date of the Proposed Change of Company Name, the Proposed Amendments to the Memorandum and Articles of Association, and the new English stock short name and Chinese stock short name of the Company for trading of the Shares on the Stock Exchange.

A form of proxy for use at the EGM is enclosed herewith. Whether or not you are able to attend the EGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable and in any event not less than 48 hours before the time appointed for holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the EGM or any adjournment thereof should you so wish and in such event, the form of proxy shall be deemed to be revoked.

To the best of the Directors' knowledge and belief, having made all reasonable enquiries, no Shareholder has a material interest in the resolutions set out in the notice of EGM on pages 11 to 14 of this circular and no Shareholder will be required to abstain from voting on any resolutions to be approved at the EGM.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of ascertaining Shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 29 October 2021 to Wednesday, 3 November 2021, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Thursday, 28 October 2021.

LETTER FROM THE BOARD

RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information on the Company. The Directors collectively and individually accept full responsibility for the accuracy and completeness of the information contained in this circular in all material respects and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, that the information contained in this circular is not misleading or deceptive and there are no other facts the omission of which would make any statement herein misleading.

RECOMMENDATION

The Directors consider that the Proposed Change of Company Name, the Proposed Amendments to the Memorandum and Articles of Association and the re-election of Directors are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the resolutions to be proposed at the EGM.

By order of the Board
Goal Forward Holdings Limited
Hooy Kok Wai
Chairman and Executive Director

NOTICE OF EGM



GOAL FORWARD HOLDINGS LIMITED

展程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) of Goal Forward Holdings Limited (the “**Company**”) will be held at Suite 2106A, 21/F., Exchange Tower, 33 Wang Chiu Road, Kowloon Bay, Hong Kong on Wednesday, 3 November 2021 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as special resolutions or ordinary resolutions (as the case may be) of the Company:

SPECIAL RESOLUTIONS

1. “**THAT:**

- (a) subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained by way of issue of a certificate of incorporation on change of name, the English name of the Company be changed from “Goal Forward Holdings Limited” to “China Wantian Holdings Limited” and the dual foreign name in Chinese of the Company be changed from “展程控股有限公司” to “中國萬天控股有限公司” with effect from the date of issue of the certificate of incorporation on change of name issued by the Registrar of Companies in the Cayman Islands (the “**Proposed Change of Company Name**”); and
- (b) any one director of the Company (the “**Director(s)**”) be and is hereby authorised for and on behalf of the Company to execute all such documents and do all such acts and things as he may in his absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or to give effect to the foregoing.”

NOTICE OF EGM

2. “THAT:

(a) subject to and conditional upon the passing of the special resolution no. 1 set out in the notice dated 18 October 2021 convening the EGM (the “**Special Resolution No. 1**”) and with effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands in respect of the Proposed Change of Company Name (as defined in the Special Resolution No. 1), the memorandum of association of the Company be amended as follows:

(i) by deleting clause 1 thereof and substituting therefor as follows:

“1. The name of the Company is China Wantian Holdings Limited 中國萬天控股有限公司.”;

(ii) by deleting clause 2 thereof and substituting therefor as follows:

“2. The registered office will be situated at the offices of Ocorian Trust (Cayman) Limited, Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands or at such other place in the Cayman Islands as the Directors may from time to time decide.”;

(b) subject to and conditional upon the passing of the Special Resolution No. 1 and with effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands in respect of the Proposed Change of Company Name, the articles of association of the Company be amended as follows:

(i) by deleting the definition of the “Company” in article 1(b) and substituting therefor as follows:

“**Company**: means China Wantian Holdings Limited 中國萬天控股有限公司.”;

(ii) by adding the following to the end of article 172:

“The financial year end of the Company shall be 31 March in each calendar year or as otherwise determined by the Board.”

(c) the amended and restated memorandum of association and articles of association of the Company in the form produced to the meeting, a copy of which has been produced to this meeting and marked “A” and initialled by the chairman of this meeting for the purpose of identification, which consolidates, inter alia, all the amendments mentioned in paragraphs (a) and (b) above, be approved and adopted in substitution for and to the exclusion of the existing memorandum of association and articles of association of the Company; and

NOTICE OF EGM

- (d) any one Director be and is hereby authorised for and on behalf of the Company to execute all such documents and do all such acts and things as he may in his absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or to give effect to the foregoing.”

ORDINARY RESOLUTIONS

3. “**THAT** Mr. Leung Sui Chung be re-elected as an independent non-executive Director.”
4. “**THAT** Mr. Siu Chun Pong Raymond be re-elected as an independent non-executive Director.”

By order of the Board
Goal Forward Holdings Limited
Hooy Kok Wai
Chairman and Executive Director

Hong Kong, 18 October 2021

Notes:

1. Any member of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the EGM. A proxy need not be a member of the Company.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer or attorney duly authorised on its behalf.
3. Where there are joint registered holders of any shares of the Company, any one of such persons may vote at the above meeting or any adjournment thereof, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
4. In order to be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
5. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. For the purpose of ascertaining shareholders of the Company who are entitled to attend and vote at the EGM or any adjournment thereof, the register of members of the Company will be closed from Friday, 29 October 2021 to Wednesday, 3 November 2021, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the EGM or any adjournment thereof, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Thursday, 28 October 2021.

NOTICE OF EGM

7. In compliance with Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), voting on all proposed resolutions set out in this notice will be decided by way of poll. The Company will announce the poll results in the manner prescribed under Rule 13.95(5) of the Listing Rules.
8. A form of proxy for use by shareholders of the Company at the EGM is enclosed.

As at the date of this notice, the board of Directors comprises Mr. Hooy Kok Wai, Mr. Liu Chi Ching and Mr. Zhong Xueyong as executive Directors; and Mr. Ng Ki Man, Mr. Leung Sui Chung and Mr. Siu Chun Pong Raymond as independent non-executive Directors.